**Digital Masterclass Series** 

The Importance of Going Digital in a Post COVID World

Collaboration, Respect, Service Excellence, Integrity, Innovation



BENTLEIGH • BENTLEIGH EAST • BRIGHTON EAST CARNEGIE • CAULFIELD • ELSTERNWICK GLEN EIRA GARDENVALE • GLEN HUNTLY • MCKINNON CITY COUNCIL MURRUMBEENA • ORMOND • ST KILDA EAST WED, FEB 24 AT 4 PM Email Marketing Basics

MON, MAR 1 AT 4 PM Choosing the Right Social Media Platform for your Business

WED, MAR 3 AT 4 PM 5 Ways to Build Your Facebook Audience

WED, MAR 10 AT 4 PM The LinkedInTeleportation Machine: Take your Business Anywhere

MON, MAR 15 AT 4 PM WhatsApp For Business

WED, MAR 17 AT 4 PM Engage with your Audience through Digital

MON, MAR 22 AT 4PM Paid Social Media Marketing

WED, MAR 24 AT 4PM Using Social Media as an Ecommerce Platform **Digital Masterclass Series** 

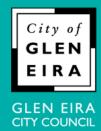
## The Importance of Going Digital in a Post COVID World

Today's Topic: Why You Need a Database

Collaboration, Respect, Service Excellence, Integrity, Innovation



### Today's Topic





### Agenda



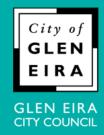
Introductions

- Marketing Objectives revisited
- If I have Social Media, do I still need a Database?
- What Information Should You Collect
- 5 Steps to Building and Using a Database



Some Top Tips



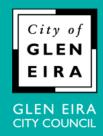


## How did you find out about this webinar?

- Facebook
- LinkedIn
- Glen Eira City Council What's on
- Glen Eira City Council eNews email
- Glen Eira News
- Eventbrite
- Someone visited me from the Council
- Word of mouth
- I don't remember



#### Focus of this session



#### Databases – the Why, What and How



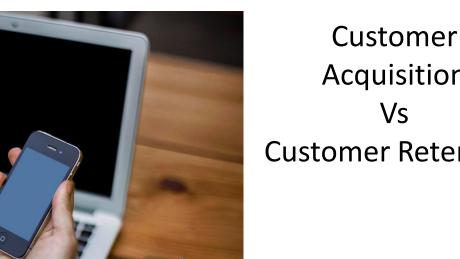




"Depending on which study you believe, and what industry you're in, acquiring a new customer is anywhere from five to 25 times more expensive than retaining an existing one."

> - Harvard Business Review Source: https://hbr.org/2014/10/the-value-of-keeping-the-right-customers

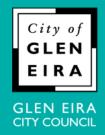
## What is your Marketing Objective?



Acquisition **Customer Retention** 

Marketers know that retaining a customer is just as important as acquiring them

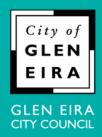
#### **Customer Retention Objective**



#### To move away from a Transactional to a Relational focus

# CUSTOMER RELATIONSHIP MANAGEMENT







**Example 1: Transactional** 

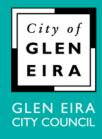
While the customer is rewarded for behaviour, the service provider still doesn't know anything about their customer



#### **Example 2: Relational**

Opportunity for 2-way 'dialogue' between the customer and the service provider.

The database is the enabler.



## If I have Social Media do I still need a database?

Yes. Followers are great – but what do you really know about your audience?

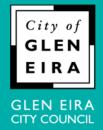
Q1: Are they actual customers of your business?

- Or are they just Social Media followers?
- Q2: Do you really 'own' the database of Followers, or have you just been given 'permission' to have conversations via the social media platform?

Keep using social media, but beware of its risks. You actually don't own the database or have optin permission for direct marketing.

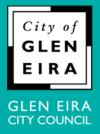


#### Building a customer relationship



#### How do you build a relationship with customers you don't know? What sort of information should you gather?





## Step 1: Before you start - know the Law

**Useful resources:** 

Privacy Act (1988)

https://www.oaic.gov.au/privacy/privacy-for-organisations/small-business/

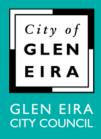
https://www.business.gov.au/risk-management/cyber-security/how-to-protect-yourcustomers-information

Australian Privacy Principle https://www.oaic.gov.au/privacy/guidance-and-advice/direct-marketing/

**DNCR Act (Do Not Call Register)** 

https://www.donotcall.gov.au/about/about-the-do-not-call-register/

SPAM Act https://www.acma.gov.au/avoid-sending-spam



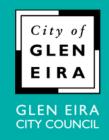
## Step 2: Identify your Ideal Customer

Who are your ideal customers, and which method of communication are they most likely to respond to?

Consider customer segments



## Step 3: Build your Database



#### Objective: The opportunity to directly communicate with your customer

#### Top tip!

Asking for less information is likely to achieve a higher response!

#### Database fields:

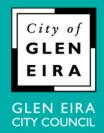
- Name (first name, last name)
- Contact details (email, phone number <u>or</u> address)
  Note: you must have an Opt-in

Once you start a trusted dialogue you can ask for more information.



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## Step 3: Build your Database



Methods of information gathering:

#### Online methods:

- "Subscribe here" pop up and link on your website
- Competition on your social media (ask for a phone number or email address)
- Give something in return ie Free eBook / download
- Free trial or demo

#### Offline methods:

- "Join our database" form at the front counter
- In-store campaigns or competitions
- Run an event / Speak at an event

## Step 4: Storing and Using your Database

There are lots of options – depending on your purpose & budget:

- Simple spreadsheet (lots of manual upkeep)
- CRM systems which integrate with Email/SMS platforms
- Email / SMS platforms which can update responses in your CRM

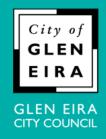
Using a dedicated messaging platform can provide analytics (open rate, time, response rate etc) and assist with legal compliance (unsubscribe option) Campaign Monitor



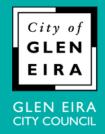


HubSoot





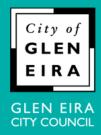
#### Step 5: Using your Database



#### Be creative - not everything has to be online. Know your customer.



Will they respond better to email? SMS? Direct mail? Can you run tests and start segmenting your database?



## Start Building an Activities Calendar

#### **Direct Marketing Calendar 2020**

| January                   | <ul><li>February</li><li>Back to school</li><li>Valentines Day</li></ul> | March  |
|---------------------------|--|--|
| <b>April</b><br>• Easter  | May<br>• Mother's Day  | <ul><li>June</li><li>End of Financial Year</li></ul> |
| July                      | August   | <ul><li>September</li><li>Father's Day</li></ul>     |
| October<br>• Black Friday | <ul><li>November</li><li>Melbourne Cup</li></ul>                         | <ul><li>December</li><li>Christmas</li></ul>         |

To begin with, perhaps work in 6 month blocks

Run direct marketing activities to build demand, acknowledge an anniversary, keep your customers informed.

## Top tips:

City of GLEN EIRA GLEN EIRA CITY COUNCIL

- 1. Have an objective with every campaign
- 2. Don't be afraid to segment the data
  - Test Group A
  - Test Group B
- 3. Measure the results (ie response rate)
- 4. Use your database regularly (at least2-4x a year) to keep it up to date
- 5. Test. Refine. Test again

Final tip: Make sure you back up your database regularly!

