

COUNCILLORS BIANNUAL PERSONAL INTERESTS RETURN SUMMARY

September 2023

<u>Rosstown Ward – Cr Esakoff, Cr Athanasopoulos, Cr Pennicuik</u>

Name of specified person Cr Margaret Esakoff	Summary of Personal Interests	Response
Date of specified person lodged the personal interest return 1. Corporate Directorships or memberships of a governing body 2. Unincorporated associations of which you are a member and perform a leadership role 3. Business partnerships or joint ventures 4. Trusts that you are a trustee or a beneficiary of 5. Paid employment 6. Consultancies, contracts or agencies 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking services) Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	Name of specified person	Cr Margaret Esakoff
personal interest return 1. Corporate Directorships or memberships of a governing body 2. Unincorporated associations of which you are a member and perform a leadership role 3. Business partnerships or joint ventures 4. Trusts that you are a trustee or a beneficiary of 5. Paid employment 6. Consultancies, contracts or agencies 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Divided the substance of the substance of the substance services) Westarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking)	Position held by specified person	Councillor
memberships of a governing body 2. Unincorporated associations of which you are a member and perform a leadership role 3. Business partnerships or joint ventures 4. Trusts that you are a trustee or a beneficiary of 5. Paid employment 6. Consultancies, contracts or agencies 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking		7 September 2023
you are a member and perform a leadership role 3. Business partnerships or joint ventures 4. Trusts that you are a trustee or a beneficiary of JMV Investments Pty Ltd as Trustee for the J&M Esakoff Family Trust JMV Investments Pty Ltd as Trustee for the J&M Esakoff Superannuation Fund 5. Paid employment Not Applicable 6. Consultancies, contracts or agencies 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking services) Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking		Not Applicable
4. Trusts that you are a trustee or a beneficiary of JMV Investments Pty Ltd as Trustee for the J&M Esakoff Family Trust JMV Investments Pty Ltd as Trustee for the J&M Esakoff Superannuation Fund 5. Paid employment Not Applicable 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking services) Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	you are a member and perform a	Not Applicable
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Superannuation Fund 5. Paid employment Not Applicable 7. Land that you own of have beneficial interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking services) Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	•	•
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interest in the municipality or adjoining municipality 8. Shares owned or beneficial interest Westpac Group (financial and banking services) Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	6. Consultancies, contracts or agencies	Not Applicable
Suncorp Group Ltd (financial and banking / insurance services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	interest in the municipality or	· ·
services) Wesfarmers (retail, chemicals, fertilisers, coal mining and industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking	8. Shares owned or beneficial interest	Westpac Group (financial and banking services)
industrial and safety products) Treasury Wine Estates (winemaking and distribution) South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking		
South 32 Limited (mining and metals company) Commonwealth Bank of Australia (financial and banking		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Commonwealth Bank of Australia (financial and banking		Treasury Wine Estates (winemaking and distribution)
· ·		South 32 Limited (mining and metals company)
]		Commonwealth Bank of Australia (financial and banking services)
BHP Billiton (mining services)		BHP Billiton (mining services)
IOOF Holdings Ltd (financial services company)		IOOF Holdings Ltd (financial services company)



	Alumina Ltd (mining and resources company)
	Fletcher Building (NZ company)(major construction and infrastructure projects)
	Origin Energy Ltd (energy company)
	Woolworths Group (retail chain)
	ANZ Banking Group (financial and banking services)
	Coles Group Ltd (food and liquor)
	Endeavour Group Ltd (drinks retailor and licensed venues)
	Woodside Energy Ltd (energy provider)
Companies which you solely or jointly with family members hold a controlling interest	Refer to item 4.
10. Personal Debt	Not Applicable
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



Summary of Personal Interests	Response
Name of specified person	Cr Tony Athanasopoulos
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	26 September 2023
Corporate Directorships or memberships of a governing body	LJHair Pty Ltd (Director)
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	LJHair Pty Ltd (hairdressing services)
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or adjoining municipality	Not Applicable
8. Shares owned or beneficial interest	Not Applicable
Companies which you solely or jointly with family members hold a controlling interest	LJ Hair Pty Ltd
10. Personal Debt	Bendigo Bank
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



Summary of Personal Interests	Response
Name of specified person	Cr Sue Pennicuik
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	23 September 2023
Corporate Directorships or memberships of a governing body	Not Applicable
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	Not Applicable
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or	Principal place of residence is within the suburb of Elsternwick
adjoining municipality	Beneficial interest in a property in Hopetoun Street, Elsternwick
	Part owner in a property in Glen Huntly Road Elsternwick
8. Shares owned or beneficial interest	Not Applicable
Companies which you solely or jointly with family members hold a controlling interest	Not Applicable
10. Personal Debt	Not Applicable
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



<u>Camden Ward – Cr Parasol, Cr Zmood, Cr Zyngier</u>

Summary of Personal Interests	Response
Name of specified person	Cr Samson Parasol
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	30 September 2023
Corporate Directorships or	* (Director/Secretary shown as D/S)
memberships of a governing body	Parasol Investment Company Pty Ltd – D/S
	Parasol Clothing Fund Management Pty Ltd – D/S
	Frodshaw Nominees Pty Ltd – D/S
	Sarua Pty Ltd – D/S
	Parassets No 1 Pty Ltd – D/S
	Parassets No 2 Pty Ltd – D/S
	Parassets No 3 Pty Ltd – D/S
	Jarrow Nominees Pty Ltd -D/S
	Parasol Clothing Pty Ltd – D/S
	K. & B. Parasol Pty Ltd – D/S
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
4. Trusts that you are a trustee or a	Parasol Assets No 1 Trust
beneficiary of	Parasol Assets No 2 Trust
	Parasol Assets No 3 Trust
	Sarua Trust
	Parasol Flinders Lane Trust – employees superannuation fund
	Samson Parasol Trust
	Parco Trust
	Kleco Trust
	Spigco Trust
	Wainco Trust
	Grynco Trust
	Menco Trust
	Boronia Junction Shopping Centre Trust



5. Pa	aid employment	Parasol Investment Company Pty Ltd - Director
6. Co	consultancies, contracts or agencies	Not Applicable
in	and that you own of have beneficial atterest in the municipality or	Principal place of residence is within the suburb of Caulfield North
ac	djoining municipality	Beneficial interest in a property in Inkerman Road, Caulfield North
		Beneficial interest in a property in Martin Street, Brighton.
		Beneficial interest in a property in Wenden Grove, St Kilda East
		Beneficial interest in a property in Kooyong Road, Elsternwick
		Beneficial interest in a property in Beresford Street, Caulfield North
		Beneficial interest in a property in New Street, Brighton
		Beneficial interest in a property in Scott Street, Elwood
8. St	hares owned or beneficial interest	Not Applicable
	ompanies which you solely or jointly	Parasol Investment Company Pty Ltd
	rith family members hold a controlling interest	Parasol Clothing Fund Management Pty Ltd
	ona onang meoroot	Frodshaw Nominees Pty Ltd
		Sarua Pty Ltd
		Parassets No 1 Pty Ltd
		Parassets No 2 Pty Ltd
	Parassets No 3 Pty Ltd	
	Jarrow Nominees Pty Ltd	
	Parasol Clothing Pty Ltd	
		K. & B. Parasol Pty Ltd
10. I	Personal Debt	Not Applicable
11. (Gifts received	Not Applicable
12. (Other interests	Not Applicable



Summary of Personal Interests	Response
Name of specified person	Cr Simone Zmood
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	27 September 2023
Corporate Directorships or memberships of a governing body	Mathematics Education Research Group of Australasia Inc. – Treasurer
	UJEB Inc – Board member, education sub-committee
	Cannatrek Foundation - Director
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	Not Applicable
6. Consultancies, contracts or agencies	Rainbow Enterprises (Australia) Pty Ltd – business consulting services
Land that you own of have beneficial interest in the municipality or adjoining municipality	Principal place of residence is within the suburb of Caulfield North
8. Shares owned or beneficial interest	Not Applicable
Companies which you solely or jointly with family members hold a controlling interest	Not Applicable
10. Personal Debt	Not Applicable
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



Summary of Personal Interests	Response
Name of specified person	Cr David Zyngier
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	17 September 2023
Corporate Directorships or memberships of a governing body	Not Applicable
Unincorporated associations of which you are a member and perform a leadership role	J-Greens – Co-convenor
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Zyngier Family Superannuation Fund
5. Paid employment	Not Applicable
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or	Principal place of residence is within the suburb of Caulfield North
adjoining municipality	Beneficial interest in a property in Balaclava Road, Caulfield North
	Beneficial interest in a property in Alexandra Avenue, Elsternwick
	Beneficial interest in a property in Osborne Avenue, Glen Iris
8. Shares owned or beneficial interest	Zyngier Trust Fund
Companies which you solely or jointly with family members hold a controlling interest	Not Applicable
10. Personal Debt	Not Applicable
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



<u>Tucker Ward – Cr Magee, Cr Cade, Cr Zhang</u>

Summary of Personal Interests	Response
Name of specified person	Cr James Magee
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	19 September 2023
Corporate Directorships or memberships of a governing body	Not Applicable
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	Not Applicable
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or adjoining municipality	Principal place of residence is within the suburb of Bentleigh East
8. Shares owned or beneficial interest	Not Applicable
Companies which you solely or jointly with family members hold a controlling interest	Not Applicable
10. Personal Debt	Commonwealth Bank
11. Gifts received	Not Applicable
12. Other interests	Family member owns a property in Murrumbeena



Summary of Personal Interests	Response
Name of specified person	Cr Anne-Marie Cade
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	26 September 2023
Corporate Directorships or memberships of a governing body	Divorce Right Pty Ltd – Director Two Wishes Foundation - Director
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	The College of Law - Lecturer
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or adjoining municipality	Principal place of residence is within the suburb of Caulfield
8. Shares owned or beneficial interest	Not Applicable
Companies which you solely or jointly with family members hold a controlling interest	Not Applicable
10. Personal Debt	Not Applicable
11. Gifts received	Not Applicable
12. Other interests	Not Applicable



Summary of Personal Interests	Response
Name of specified person	Cr Li Zhang
Position held by specified person	Councillor
Date of specified person lodged the personal interest return	25 September 2023
Corporate Directorships or memberships of a governing body	Lunar Lab Australia Pty Ltd - Director
Unincorporated associations of which you are a member and perform a leadership role	Not Applicable
Business partnerships or joint ventures	Not Applicable
Trusts that you are a trustee or a beneficiary of	Not Applicable
5. Paid employment	Not Applicable
6. Consultancies, contracts or agencies	Not Applicable
7. Land that you own of have beneficial interest in the municipality or adjoining municipality	Principal place of residence is within the suburb of Carnegie
8. Shares owned or beneficial interest	Lunar Lab Australia Pty Ltd (textile and apparel import and export, retail business consulting)
Companies which you solely or jointly with family members hold a controlling interest	Lunar Lab Australia Pty Ltd
10. Personal Debt	Commonwealth Bank
11. Gifts received	Not Applicable
12. Other interests	Not Applicable